



U.S. Sugar Corp. Statement regarding The Lawrence Group

CLEWISTON, FL — November 21, 2008 – In response to news coverage about interest expressed by The Lawrence Group in acquiring U.S. Sugar Corp., the Company has issued the following statement.

Our directors and some of our stockholders have received a letter from Gaylon Lawrence Jr. on behalf of “The Lawrence Group” expressing its interest in acquiring all the stock of US Sugar Corporation. As usual, our Board of Directors will carefully review the letter with its professional advisors and the Company’s management team. In that connection, to facilitate its review, the Board's financial advisor will request that The Lawrence Group provide sufficient information to enable it to evaluate the letter. Our directors, advisors and management will review and evaluate all viable alternatives that may be available to, and in the best interests of, the Company and its stockholders.

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